



บริษัท ศรีตรังแอโกรินดัสทรี จำกัด (มหาชน) สาขากรุงเทพ

อาคารพาร์คเวนเชอร์ อีโคเพล็กซ์ ห้องเลขที่ 1701, 1707-1712 ชั้น 17

เลขที่ 57 ถนนวิภาวดี แขวงจตุจักร เขตปทุมวัน กรุงเทพฯ 10330 ประเทศไทย

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SRI TRANG AGRO-INDUSTRY PUBLIC COMPANY LIMITED (BANGKOK BRANCH)

17TH FLOOR, PARK VENTURES ECOPLEX UNIT 1701, 1707-1712

57 WIRELESS ROAD, LUMPINI, PATHUMWAN, BANGKOK 10330, THAILAND

1 December 2021

Re: Schedule for the Extraordinary General Meeting of shareholders No. 1/2022 and issuance of debentures

To: President
The Stock Exchange of Thailand / The Singapore Exchange

The Board of Directors' Meeting No. 8/2021 of Sri Trang Agro-Industry Public Company Limited (the "**Company**"), held on 1 December 2021, has resolved the significant resolutions which can be summarized as follows:

1. Approved and agreed to propose to the Extraordinary General Meeting of shareholders No. 1/2022 to approve the additional issuance and offering of debentures in an amount of Baht 20,000 million, totaling not exceeding Baht 30,000 million.

<u>Type:</u>	All types and all kinds of debentures, with and/or without debenture holders' name registered, subordinated and/or unsubordinated, secured and/or unsecured, with and/or without debenture holders' representative, amortization and/or bullet repayment, depending on market condition at the time of each issuance and offering
<u>Amount:</u>	Additional amount Baht 20,000 million (Twenty Billion Baht), when combined with the original amount for issuance and offering for sale of debentures of Baht 10,000 million, the total amount of the Company's debentures issuance and offering of debentures is not more than Baht 30,000 million (Thirty Billion Baht) (or other currencies equivalent to Baht 30,000 million (Thirty Billion Baht) as of the offering date. It can be issued and offered for sale once or several times, the amount of debentures being matured will be counted as the amount of debentures that can be issued and offered for sale (Revolving).
<u>Tenor:</u>	As per conditions at each issuance, depending on market conditions at the time of issuance
<u>Interest rate:</u>	Depending on market conditions at the time of issuance
<u>Offering:</u>	To offer domestically and/or foreign for one time or several times through a public offering and/or private placement and/or offer to high net worth investors and/or offer to domestic and/or foreign institutional investors in full or partial amount
<u>Early redemption:</u>	Debenture holders and/or the Company may have or may not have right for early redemption of debentures depending on terms and conditions at each issuance.

2. Approved 15 December 2021 as the record date for determining the shareholders entitled to attend the Extraordinary General Meeting of shareholders No. 1/2022.

Depositors or persons with shares standing to the credit of their securities accounts with Depository Agents at 5.00 p.m. (Singapore time) on 15 December 2021 may exercise their voting rights in respect of the number of shares credited to their securities accounts through CDP.

3. Resolved to convene the Extraordinary General Meeting of shareholders No. 1/2022 on 27 January 2022 at 2.30 p.m. via Electronic Media (e-EGM) pursuant to the Emergency Decree on Electronic Media Conference B.E. 2563 (2020) and Other Related Laws and Regulations, with the following agenda items:

- Agenda Item 1 To consider and certify the minutes of the 2021 Annual General Meeting of Shareholders, held on 2 April 2021
- Agenda Item 2 To consider and approve the additional issuance and offering of debentures in an amount of Baht 20,000 million, totaling not exceeding Baht 30,000 million
- Agenda Item 3 To acknowledge the interim dividend payment
- Agenda Item 4 Other matters (if any)

Please be informed accordingly.

Yours faithfully,



(Mr. Kitichai Sincharoenkul)
Director

